

FORECASTS

AUTOMATIC WASHERS – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	2,112.2	2,006.1	2,012.1
2	2,178.6	1,904.8	1,935.3
3	2,005.0	1,882.7	1,942.9
4	1,995.9	1,944.0	2,023.7

For 2009, a 6.7% decline to 7.738 million units
For 2010, a 2.3% increase to 7.914 million units
Data Source: AHAM Forecast Source: Delano Data Insights

DRYERS – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	1,815.1	1,640.6	1,614.4
2	1,817.3	1,561.0	1,578.2
3	1,630.2	1,511.2	1,550.5
4	1,710.5	1,638.7	1,700.9

For 2009, an 8.9% decline to 6.351 million units
For 2010, a 1.5% increase to 6.444 million units
Data Source: AHAM Forecast Source: Delano Data Insights

FREEZERS – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	408.3	452.3	455.0
2	498.3	500.1	508.6
3	628.4	613.9	634.2
4	545.3	539.8	564.7

For 2009, a 1.2% increase to 2.106 million units
For 2010, a 2.7% increase to 2.163 million units
Data Source: AHAM Forecast Source: Delano Data Insights

GAS RANGES and OVENS – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	698.1	601.7	596.9
2	695.9	599.9	612.5
3	715.6	646.9	669.5
4	733.1	700.1	735.1

For 2009, a 10.3% decline to 2.549 million units
For 2010, a 2.6% increase to 2.614 million units
Data Source: AHAM Forecast Source: Delano Data Insights

GAS FURNACES – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	525.5	418.3	422.1
2	525.7	477.2	488.2
3	628.5	585.1	606.8
4	597.3	580.0	608.4

For 2009, a 9.5% decline to 2.061 million units
For 2010, a 3.1% increase to 2.125 million units
Data Source: AHRI Forecast Source: Delano Data Insights

DEHUMIDIFIERS – Shipments (Thousands of Units)

Qtr:	2008	2009	2010
1	432.8	556.4	548.1
2	741.8	698.0	730.1
3	260.9	259.1	272.5
4	122.8	132.1	142.8

For 2009, a 5.6% increase to 1.646 million units
For 2010, a 2.9% increase to 1.694 million units
Data Source: AHAM Forecast Source: Delano Data Insights

Note: All forecasts begin in Q3/2009

SHIPMENTS

Product	Aug. '09	Aug. '08	%Chg	8 Mos. '09	8 Mos. '08	%Chg
MAJOR APPLIANCES (Thousands of Units)						
TOTAL	4,251.1	4,691.6	-9.4%	40,271.8	49,327.7	-18.4%
Cooking-Total	1,169.3	1,443.5	-19.0%	10,446.7	12,740.7	-18.0%
Electric Cooking - Total	358.7	435.8	-17.7%	2,750.7	3,430.2	-19.8%
Electric Ranges	290.9	349.5	-16.8%	2,192.3	2,662.5	-17.7%
Electric Ovens	41.7	53.0	-21.3%	341.0	469.8	-27.4%
Surface Cooking Units	26.0	33.3	-21.7%	217.4	297.9	-27.0%
Gas Cooking - Total	214.4	233.4	-8.1%	1,608.3	1,880.6	-14.5%
Gas Ranges	188.9	200.8	-6.0%	1,400.4	1,582.4	-11.5%
Gas Ovens	3.3	3.3	0.0%	26.4	30.2	-12.7%
Surface Cooking Units	22.2	29.3	-24.0%	181.5	268.0	-32.3%
Microwave Ovens	596.2	774.3	-23.0%	6,087.7	7,429.9	-18.1%
Home Laundry - Total	1,125.8	1,144.8	-1.7%	9,192.8	10,466.4	-12.2%
Automatic Washers	623.2	648.1	-3.8%	5,066.0	5,711.3	-11.3%
Dryers - total	502.6	496.7	1.2%	4,126.8	4,755.1	-13.2%
Electric	404.6	396.4	2.1%	3,322.5	3,843.2	-13.5%
Gas	98.0	100.3	-2.3%	804.4	911.9	-11.8%
Kitchen Clean Up - Total	874.3	952.5	-8.2%	6,912.7	8,040.1	-14.0%
Disposers	415.3	463.6	-10.4%	3,428.8	3,847.2	-10.9%
Dishwashers - Total	455.6	484.0	-5.9%	3,452.4	4,140.9	-16.6%
Built-In	450.6	478.2	-5.8%	3,405.7	4,076.0	-16.4%
Portable	5.1	5.8	-12.8%	46.7	64.9	-28.0%
Compactors	3.4	4.8	-30.7%	31.5	52.0	-39.5%
Food Preservation - Total	935.1	1,039.2	-10.0%	6,820.1	7,875.9	-13.4%
Refrigerators	754.1	845.5	-10.8%	5,507.0	6,529.9	-15.7%
Freezers - Total	181.0	193.7	-6.6%	1,313.1	1,346.0	-2.4%
Chest	104.1	107.8	-3.5%	796.1	803.4	-0.9%
Upright	76.9	85.9	-10.5%	517.1	542.7	-4.7%
Home Comfort - Total	146.6	111.5	31.4%	6,899.5	10,204.6	-32.4%
Room Air Conditioners	57.9	46.8	23.6%	5,475.9	8,843.2	-38.1%
Dehumidifiers	88.7	64.7	37.1%	1,423.6	1,361.4	4.6%

Note: Figures (in units) include shipments for the U.S. market whether imported or domestically produced. Export shipments are not included. Source: Association of Home Appliance Manufacturers (AHAM).

HVAC - Shipment figures for unitary air conditioners, heat pumps, furnaces, and water heaters can be found at www.ahinet.org.

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