

FORECASTS

DVD PLAYERS/RECORDERS – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|----------|----------|----------|
| 1 | 4,472.4 | 4,718.3 | 5,020.3 |
| 2 | 5,247.1 | 5,651.1 | 6,069.3 |
| 3 | 5,924.7 | 6,298.0 | 6,575.1 |
| 4 | 10,062.6 | 10,948.1 | 11,364.1 |

For 2010, a 7.4% increase to 27.615 million units
For 2011, a 5.1% increase to 29.029 million units
Data Source: CEA Forecast Source: Delano Data Insights

ELECTRIC RANGES – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|---------|---------|---------|
| 1 | 1,022.7 | 977.7 | 1,032.5 |
| 2 | 1,043.8 | 1,037.5 | 1,060.4 |
| 3 | 1,131.7 | 1,150.9 | 1,202.7 |
| 4 | 1,180.7 | 1,227.9 | 1,268.5 |

For 2010, a 0.3% increase to 4.394 million units
For 2011, a 3.9% increase to 4.564 million units
Data Source: AHAM Forecast Source: Delano Data Insights

RESIDENTIAL GAS WATER HEATERS – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|-------|-------|---------|
| 1 | 991.3 | 970.5 | 1,020.0 |
| 2 | 923.2 | 926.9 | 968.6 |
| 3 | 864.2 | 885.8 | 911.5 |
| 4 | 849.1 | 881.3 | 910.4 |

For 2010, a 1.0% increase to 3.664 million units
For 2011, a 4.0% increase to 3.810 million units
Data Source: AHRI Forecast Source: Delano Data Insights

UNITARY AIR CONDITIONERS & HEAT PUMPS – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|---------|---------|---------|
| 1 | 955.3 | 913.3 | 969.0 |
| 2 | 1,808.0 | 1,788.1 | 1,925.8 |
| 3 | 1,475.8 | 1,518.6 | 1,603.6 |
| 4 | 736.2 | 772.3 | 797.8 |

For 2010, a 0.3% increase to 4.992 million units
For 2011, a 6.1% increase to 5.296 million units
Data Source: AHRI Forecast Source: Delano Data Insights

DISPOSERS – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|---------|---------|---------|
| 1 | 1,332.2 | 1,325.5 | 1,399.8 |
| 2 | 1,265.8 | 1,279.7 | 1,338.6 |
| 3 | 1,341.7 | 1,376.6 | 1,422.0 |
| 4 | 1,214.7 | 1,269.4 | 1,345.6 |

For 2010, a 1.9% increase to 5.251 million units
For 2011, a 4.9% increase to 5.506 million units
Data Source: AHAM Forecast Source: Delano Data Insights

REFRIGERATORS – Shipments (Thousands of Units)

| Qtr: | 2009 | 2010 | 2011 |
|------|---------|---------|---------|
| 1 | 1,725.8 | 1,677.5 | 1,754.6 |
| 2 | 2,302.9 | 2,323.6 | 2,414.3 |
| 3 | 2,448.3 | 2,536.4 | 2,675.9 |
| 4 | 1,902.6 | 1,999.7 | 2,079.7 |

For 2010, a 1.9% increase to 8.537 million units
For 2011, a 4.5% increase to 8.925 million units
Data Source: AHAM Forecast Source: Delano Data Insights

Note: All forecasts begin in Q4/2009

SHIPMENTS

| Product | Oct. '09 | Oct. '08 | %Chg | 10 Mos. '09 | 10 Mos. '08 | %Chg |
|--|----------------|----------------|---------------|-----------------|-----------------|---------------|
| MAJOR APPLIANCES (Thousands of Units) | | | | | | |
| TOTAL | 4,231.0 | 4,400.3 | -3.8% | 50,316.0 | 59,440.7 | -15.4% |
| Cooking-Total | 1,458.7 | 1,547.7 | -5.8% | 13,807.3 | 16,204.7 | -14.8% |
| Electric Cooking - Total | 367.4 | 392.3 | -6.3% | 3,565.6 | 4,317.0 | -17.4% |
| Electric Ranges | 288.6 | 309.4 | -6.7% | 2,840.3 | 3,359.2 | -15.4% |
| Electric Ovens | 50.1 | 52.1 | -3.9% | 445.9 | 589.7 | -24.4% |
| Surface Cooking Units | 28.7 | 30.8 | -6.9% | 279.4 | 368.1 | -24.1% |
| Gas Cooking - Total | 233.3 | 216.7 | 7.7% | 2,113.5 | 2,381.9 | -11.3% |
| Gas Ranges | 202.0 | 184.0 | 9.7% | 1,838.1 | 2,009.5 | -8.5% |
| Gas Ovens | 3.8 | 3.7 | 4.2% | 34.9 | 37.8 | -7.7% |
| Surface Cooking Units | 27.5 | 29.0 | -5.1% | 240.6 | 334.7 | -28.1% |
| Microwave Ovens | 857.9 | 938.7 | -8.6% | 8,128.1 | 9,505.8 | -14.5% |
| Home Laundry - Total | 1,105.5 | 1,094.9 | 1.0% | 11,719.4 | 12,970.7 | -9.6% |
| Automatic Washers | 602.1 | 588.1 | 2.4% | 6,459.1 | 7,054.8 | -8.4% |
| Dryers - total | 503.4 | 506.8 | -0.7% | 5,260.2 | 5,915.9 | -11.1% |
| Electric | 394.2 | 403.3 | -2.3% | 4,217.9 | 4,771.6 | -11.6% |
| Gas | 109.3 | 103.5 | 5.6% | 1,042.4 | 1,144.2 | -8.9% |
| Kitchen Clean Up - Total | 851.7 | 834.7 | 2.0% | 8,876.2 | 9,913.5 | -10.5% |
| Disposers | 405.0 | 398.1 | 1.7% | 4,344.7 | 4,741.8 | -8.4% |
| Dishwashers - Total | 443.1 | 431.4 | 2.7% | 4,492.0 | 5,107.9 | -12.1% |
| Built-In | 437.4 | 425.6 | 2.8% | 4,433.6 | 5,029.9 | -11.9% |
| Portable | 5.8 | 5.8 | -0.4% | 58.4 | 78.1 | -25.2% |
| Compactors | 3.7 | 5.2 | -29.1% | 39.4 | 63.8 | -38.2% |
| Food Preservation - Total | 810.1 | 878.3 | -7.8% | 8,852.8 | 9,942.9 | -11.0% |
| Refrigerators | 653.9 | 683.5 | -4.3% | 7,130.8 | 8,169.7 | -12.7% |
| Freezers - Total | 156.2 | 194.8 | -19.8% | 1,722.0 | 1,773.2 | -2.9% |
| Chest | 89.3 | 112.3 | -20.5% | 1,036.5 | 1,053.8 | -1.6% |
| Upright | 67.0 | 82.5 | -18.9% | 685.4 | 719.4 | -4.7% |
| Home Comfort - Total | 5.0 | 44.7 | -88.8% | 7,060.4 | 10,409.0 | -32.2% |
| Room Air Conditioners | -52.8 | -31.1 | - | 5,458.2 | 8,892.6 | -38.6% |
| Dehumidifiers | 57.8 | 75.7 | -23.6% | 1,602.3 | 1,516.4 | 5.7% |

Note: Figures (in units) include shipments for the U.S. market whether imported or domestically produced. Export shipments are not included. Source: Association of Home Appliance Manufacturers (AHAM).

HVAC - Shipment figures for unitary air conditioners, heat pumps, furnaces, and water heaters can be found at www.ahninet.org.

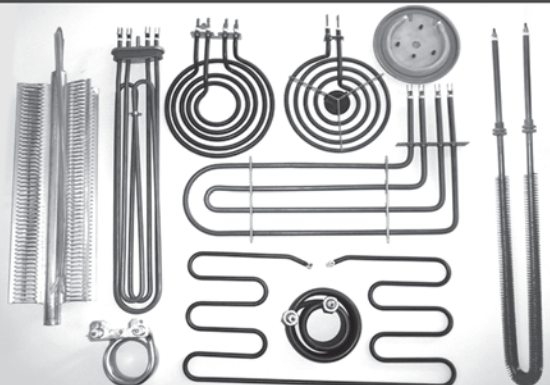
A Professional Manufacturer of Heating Elements



Heating elements are made of

- High Nickel alloy tubes: Incoloy 800 & 840
- Stainless steel tubes: SUS304 & 321
- Copper plated mild steel tubes
- Aluminum tubes

ROHS



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