

Shipments

Product	May '02	May '01	% Chg.	5 Mos. '02	5 Mos. '01	% Chg.
MAJORS—TOTAL	4,814,600	4,122,100	+16.8	23,711,500	21,666,900	+9.4
CLEANUP—TOTAL	903,400	855,100	+5.7	4,690,200	4,349,700	+7.8
Compactors	8,100	8,800	-7.8	46,900	50,000	-6.1
Disposers	426,300	435,500	-2.1	2,225,500	2,154,200	+3.3
Dishwashers - Total	469,100	410,800	+14.2	2,417,800	2,145,500	+12.7
Built-in	457,900	401,500	+14.0	2,351,000	2,086,400	+12.7
Portable	11,200	9,300	+20.2	66,700	59,200	+12.8
COOKING—TOTAL	1,730,200	1,398,500	+23.7	8,342,100	7,627,300	+9.4
Electric Ranges - Total	409,900	370,600	+10.6	2,090,400	1,923,700	+8.7
Built-in	55,300	51,600	+7.2	299,700	274,500	+9.2
Freestanding	315,500	281,000	+12.3	1,575,800	1,454,500	+8.3
Surface Cooktops	39,100	38,000	+3.0	215,000	194,800	+10.4
Gas Ranges - Total	244,800	222,100	+10.2	1,266,200	1,146,700	+10.4
Built-in	4,900	4,600	+7.6	28,500	26,500	+7.5
Freestanding	208,500	187,500	+11.2	1,075,500	975,900	+10.2
Surface Cooktops	31,400	30,100	+4.4	162,200	144,300	+12.4
Microwave Ovens/Ranges	1,075,500	805,900	+33.5	4,985,600	4,557,000	+9.4
FOOD PRESERVATION—TOTAL	989,700	885,100	+11.8	4,570,300	4,074,700	+12.2
Freezers - Total	162,900	136,400	+19.5	876,000	782,800	+11.9
Chest	94,600	84,000	+12.5	515,400	460,800	+11.9
Upright	68,400	52,400	+30.6	360,600	322,000	+12.0
Refrigerators	826,800	748,700	+10.4	3,694,300	3,291,900	+12.2
LAUNDRY—TOTAL	1,191,300	983,400	+21.1	6,108,900	5,615,200	+8.8
Dryers - Total	563,200	459,700	+22.5	2,888,400	2,646,900	+9.1
Electric	434,700	364,400	+19.3	2,276,700	2,098,700	+8.5
Gas	128,500	95,300	+34.9	611,800	548,900	+11.5
Washers	628,100	523,700	+19.9	3,220,400	2,968,200	+8.5

Note: Figures (in units) cover domestic shipments of U.S.-produced products. Numbers do not add up due to overlapping product categories. Microwave ovens/ranges category embraces microwave ovens and combination microwave oven/ranges. Source: Association of Home Appliance Manufacturers (AHAM).

PORTABLE APPLIANCES
(Kitchen Electrics)—TOTAL 8,298,661 6,774,211 +22.5 34,074,268 32,074,652 +6.2
Note: Blenders, Breadmakers, Coffee Mills & Grinders, Can Openers, Food Choppers, Food Processors, Fry Pans, Griddles, Irons, Juicers, Electric Knives, Mixers, Toasters, Toaster Ovens/Broilers, CounterTop Ovens, and Waffle Irons. Figures (in units) are for domestic shipments, regardless of country of origin. Source: Association of Home Appliance Manufacturers (AHAM).

PORTABLE APPLIANCES
(Air Treatment)—TOTAL 218,462 220,929 -1.1 2,436,815 3,109,864 -21.6
Note: Air Cleaners, Air Heaters – Fan Forced, Heater Fan, Low Silhouette, PTC Ceramic, Radiant, Humidifiers – Evaporative Console, Evaporative Table Top, Impeller, Steam, Warm Mist. Figures (in units) are for domestic shipments, regardless of country of origin. Source: Association of Home Appliance Manufacturers (AHAM).

PORTABLE APPLIANCES
(Kitchen Electrics and Air Treatment)—TOTAL 8,517,123 6,995,140 +21.8 36,511,084 35,184,516 +3.8

HVAC—TOTAL N/A N/A N/A N/A N/A N/A

AIR CONDITIONERS - TOTAL 1,843,920 1,706,962 +8.0 6,499,527 6,450,755 +0.8
Room 1,169,700 1,091,600 +7.2 4,141,500 4,208,400 -1.6
Unitary 674,220 615,362 +9.6 2,358,027 2,242,355 +5.2

GAS BOILERS - TOTAL N/A 9,015 N/A N/A N/A N/A
Cast Iron 10,042 9,004 +11.5 56,225 60,524 -7.1
Steel N/A 11 N/A N/A N/A N/A

OIL BOILERS - TOTAL 8,784 8,075 +8.8 40,562 39,621 +2.4
Cast Iron 7,646 7,078 +8.0 34,886 33,657 +3.7
Steel (Oil & Bare) 1,138 997 +14.1 5,676 5,964 -4.8

DEHUMIDIFIERS 136,500 132,300 +3.2 461,600 479,500 -3.7

FURNACES (Central) - Total 258,901 234,177 +10.6 1,138,453 1,143,483 -0.4
Gas 251,960 228,860 +10.1 1,105,441 1,109,443 -0.4
Oil 6,941 5,317 +30.5 33,012 34,040 -3.0

FURNACES (Duct) 542 777 -30.2 4,021 4,523 -11.1

HEAT PUMPS 173,496 164,060 +6.0 677,339 632,386 +7.0

HEATERS (Unit) - TOTAL 8,144 8,750 -6.9 47,170 53,872 -12.4
Propeller Fan Type 7,869 8,427 -6.6 45,354 52,033 -12.8
Blower Type 275 323 -14.9 1,816 1,839 -1.3

FIREPLACES (Vent-Free Gas) - TOTAL N/A 26,004 N/A N/A 95,291 N/A

WATER HEATERS - TOTAL 757,517 748,464 +1.2 4,016,097 4,049,864 -0.8
Residential - Total 745,043 737,128 +1.1 3,953,295 3,988,931 -0.9
Electric 355,163 346,424 +2.5 1,857,308 1,848,849 +0.5
Gas 389,880 390,704 -0.2 2,095,987 2,140,082 -2.1
Commercial - Total 12,474 11,336 +10.0 62,802 60,933 +3.1
Electric 3,655 3,950 -7.5 19,529 19,617 -0.4
Gas 8,819 7,386 +19.4 43,273 41,316 +4.7

Note: Figures (in units) for room air conditioners and dehumidifiers from Association of Home Appliance Manufacturers. Figures for unitary air conditioners and heat pumps from Air-Conditioning and Refrigeration Institute. Other figures from Gas Appliance Manufacturers Association. Shipment totals for Direct-Vent Furnaces, Vented Furnaces and Vented and Unvented Room Heaters are reported by GAMA on a quarterly basis, and will appear in Managers Update when available.

CONSUMER ELECTRONICS—TOTAL 4,087,090 3,831,567 +6.7 19,240,535 20,928,220 -8.1
Camcorders 507,372 454,336 +11.7 2,175,344 2,065,358 +5.3
DVD Players 941,673 523,225 +80.0 4,704,135 3,489,954 +34.8
Televisions (direct view) 1,363,096 1,318,018 +3.4 6,715,289 7,745,961 -13.3
Televisions (projection) 58,317 51,612 +13.0 310,744 363,874 +14.6
Television/VCR Combos 255,788 289,035 -11.5 1,297,829 1,538,998 -15.7
VCR Decks 960,844 1,195,341 -19.6 4,037,194 5,724,075 -29.5

Note: Total market statistics for the U.S. regardless of brand name or country of origin. Source: Consumer Electronics Association.

VACUUM CLEANERS—TOTAL 1,510,104 1,224,457 +23.1 8,156,212 7,983,206 +2.2

Note: Figures (in units) combine upright, canister and stick models. Source: Vacuum Cleaner Manufacturers Association.

Forecasts

Automatic Washer Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	1,891.9	1,974.0	2,017.4
2	1,799.8	1,999.6	2,089.6
3	1,821.2	1,919.5	1,990.6
4	1,848.5	1,902.1	1,978.2

For 2002, a 5.9 percent increase to 7,795 million units.
For 2003, a 3.6 percent increase to 8,076 million units.
Data Source: AHAM Forecast Source: Delano Data Insights

Dryer Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	1,700.2	1,792.0	1,833.2
2	1,524.9	1,715.5	1,744.7
3	1,572.3	1,658.8	1,713.5
4	1,703.8	1,754.9	1,842.7

For 2002, a 6.5 percent increase to 6,921 million units.
For 2003, a 3.1 percent increase to 7,134 million units.
Data Source: AHAM Forecast Source: Delano Data Insights

Freezer Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	489.7	562.7	546.4
2	492.2	532.1	544.3
3	615.9	643.0	684.2
4	616.7	609.3	678.2

For 2002, a 6.0 percent increase to 2,347 million units.
For 2003, a 4.5 percent increase to 2,453 million units.
Data Source: AHAM Forecast Source: Delano Data Insights

Gas Range Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	707.2	783.1	781.5
2	703.8	770.7	780.7
3	772.9	804.6	843.2
4	856.0	889.4	948.1

For 2002, a 7.0 percent increase to 3,247 million units.
For 2003, a 3.3 percent increase to 3,353 million units.
Data Source: AHAM Forecast Source: Delano Data Insights

Gas Heater (Air Furnace & Boiler) Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	725.2	676.6	717.9
2	715.2	690.1	721.9
3	855.0	857.5	904.7
4	978.5	987.3	1,009.0

For 2002, a 1.9 percent decrease to 3,212 million units.
For 2003, a 4.4 percent increase to 3,353 million units.
Data Source: GAMA Forecast Source: Delano Data Insights

Dehumidifier Shipments (Thousands of Units)			
Qtr:	2001	2002	2003
1	246.9	222.9	257.7
2	387.8	403.7	413.0
3	139.4	159.6	152.4
4	31.7	38.5	38.8

For 2002, a 2.3 percent increase to 824,700 units.
For 2003, a 4.5 percent increase to 861,900 units.
Data Source: AHAM Forecast Source: Delano Data Insights

Note: All forecasts begin in Q2/2002.